

ACQUISITION OPPORTUNITY - BUY SIDE REPRESENTATION

ACQUISITION CANDIDATE CRITERIA

Business Description	Aerospace Equipment Manufacturing. Focus on large format precision machined components and assemblies for products with dimensions up to 3 meters or approximately 10 feet. Patent protected products and intellectual properties are always of benefit, but not a requirement.
Location	Operations in the United States or Canada.
Ownership	Require a majority investment in candidate. Current owners may retain a minority ownership stake.
Management	Post-acquisition continuity of existing management through employment contracts and agreements.
Revenue	Minimum of \$20 million during the trailing twelve month period.
EBITDA	Minimum of \$1.5 million during the trailing twelve month period.
Operations	Three (3) year operating history with consecutive growth. Diversified customer base.
Company Type	Public or private.

If you are company ownership or representative of a company that meets the criteria referenced above and you are interested in exploring an exit, please contact one of the following individuals:

Stephen Griffin
President
 949-464-7440 Office
 SGriffin@GriffMo.com

Joy James
Executive Vice President
 949-464-7440 Office
 Joy@GriffMo.com

